



Why secure  
investment with

**BNK<sup>TO</sup>THEFUTURE<sup>COM</sup>®** 

The Global Online Investment  
Platform for **Qualified Investors**  
wanting to invest in **Crypto &  
FinTech Companies**

Are we a  
good fit?





# What we do

BnkToTheFuture.com is the largest online investment platform for investing in Crypto & FinTech companies globally, with over 85,000 registered qualified investors from all over the world.

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## Are you changing the Future of Finance & Technology?

If you are a Crypto or FinTech company that needs seed, Series 'A' or further expansion investment and would like to promote your company to the largest online community of Crypto & FinTech investors in the world, then we would like to see your application for funding.

7

Reasons  
Crypto & FinTech  
Companies Choose

**BNK** TO THE **FUTURE** COM®

# Reason

# 1 We Dominate Crypto & FinTech Investing



Currently (February 2020) over US\$838,000,000 has been invested in funding rounds listed on our Online Investment Platform and that number grows daily.

Reason

# 2 **We will let you know what to expect**

Our average seed funding round raises over

US\$350,000

Our average Series 'A' funding round raised

US\$1,200,000

Our largest funding round raised over

US\$54,000,000

Reason

# 3 Our Investors Are Waiting For Crypto & FinTech Deals

We have over  
**85,000**  
registered qualified investors

who want to invest in new technology... who understand Crypto & FinTech... and are aligned around a common belief that the Future of Finance will be dominated by Crypto & FinTech companies.

# Reason

# 4

**We Only Work With  
A Few Clients That  
Our Investors Will  
Appreciate**

# 95%

of the companies listed on our  
Online Investment Platform  
secure funding.

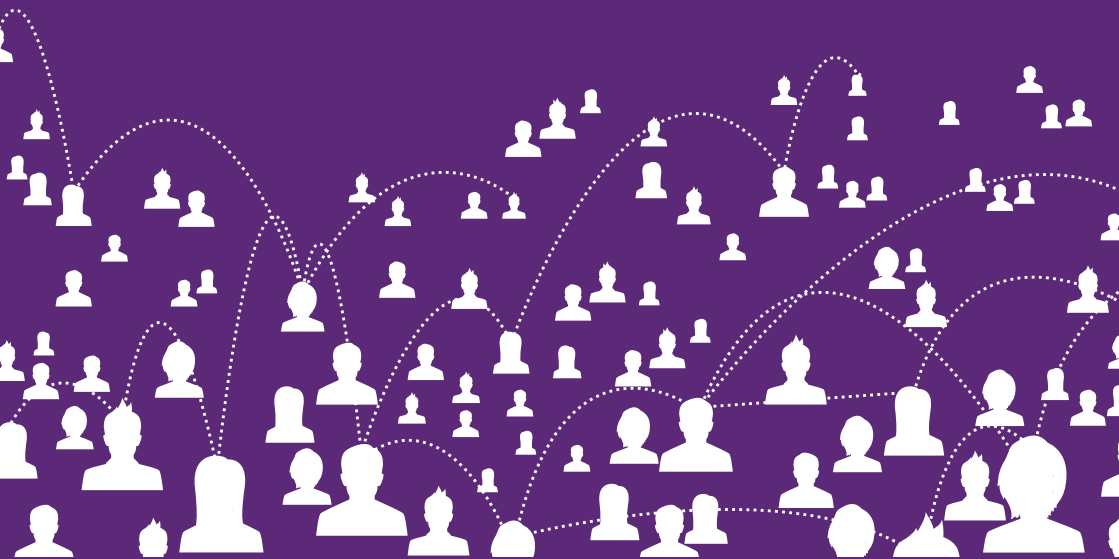
All our investors join our platform because they are specifically seeking to make investments in Crypto and FinTech sector. They are interested in building a diverse portfolio in this area.



# Reason

# 5

**You Gain Exposure  
To The Whole Investor  
Community With  
The Time Efficiency  
Of Never Requiring  
Face-To-Face Meetings**



There have been over 42,700 investments transacted through our Online Investment Platform without the need for any face-to-face meetings with our global community of investors from all regions of the world.

# Reason

# 6

**We Syndicate Every  
Deal With Investors  
Who Understand  
Your Business**

We have over

# 6,700

professional investors who have  
invested an average of

# \$47,800

or above on our Online Investment Platform.

The largest single investment from one of  
our investors is

# \$9,700,000

Our investors **average portfolio size is 9** investments  
through our Online Investment Platform.

# Reason

# 7

## We Are Global, Compliant & Scalable

### Global

Currently we are integrated with over 35 traditional fiat currencies and Cryptocurrencies to invest in your business online.

### Compliant



Registered with the Cayman Islands Monetary Authority (CIMA) and compliant with most securities laws around the globe through our network of local regulated broker dealers.

### Scalable

Our structure is designed to enhance your chances of raising further funding and scaling in the future. We don't want you to have to add hundreds of investors to your company register until you go public.

After securing funding with us you will only get one new syndicated investor. This means you only need to issue shares to one investor and deal with one entity whilst keeping all the benefits of having many qualified investors from our platform.

# 7

Things You  
Should Know  
Before Applying  
For Finance With

**BNK** TO THE **FUTURE** COM.®

# 1 We're proud of our portfolio

**BITFINEX** 

**wirex** 

 **ripple**



**BLOCKCHAIN**

 **coinbase**



**SHAPE SHIFT**

 **kraken**



**robinhood**



**CIRCLE**



**SECURITIZE®**

**ABRA**

**bitpay**



**BITSO.**  
bitcoin exchange



**BITSTAMP**  
SECURE TRADING AND MONEY PAYMENT



**uphold**



**EXODUS**

... & Many More.

## Case Study 1 – Bitfinex

**BITFINEX** 

\$54,392,463

invested in the round

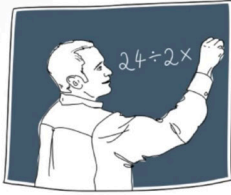
By facilitating investments in Bitfinex equity, Bitfinex continued its operations despite a catastrophic hack and went on to become one of the largest crypto exchanges in the world. The initial share price of \$1 peaked at \$16, & paid 5x in dividends so far.



***“Our exchange became one of the most profitable companies in crypto after working on this innovative funding approach with BnkToTheFuture.com”***

**Paolo Ardoino, CTO Bitfinex**

# BITFINEX



**BNK TO THE FUTURE**®  
ONLINE INVESTMENT PLATFORM



[bit.ly/BitfinexCS](https://bit.ly/BitfinexCS)

*Scan the QR code  
to watch the video*

# BITFINEX

Some Of Our Case Studies & Testimonials

## Case Study 2 – Kraken



# \$13,159,831

invested in the round

By facilitating investments in Kraken, customers can buy & sell crypto using the only regulated spot & futures crypto exchange based in the US. BnkToTheFuture supported two funding rounds for Kraken and helped investors achieve a 20,000% growth within 3 years from Series A to Series B






***“The only platform that can bring on crypto equity investors who become loyal customers without huge headache”***

Jesse Powell, CEO Kraken



Kraken - the only regulated spot & futures crypto exchange with over \$85bn in trading volume in 2018 alone

DESCRIPTION	INVESTOR PAGE	FORUM (14)	INVESTORS (213)								
 <p>Acquiring Crypto Facilities #1 &amp; 2</p> <p>#1&amp;2</p> <p>Acquiring Crypto Facilities</p> <p><a href="http://bit.ly/2QuY99D">http://bit.ly/2QuY99D</a></p>			<p>— RAISED SO FAR —</p> <p>us\$13,159,831 / us\$15,450,000</p> <p>REACHED MINIMUM GOAL</p> <table border="1"><tbody><tr><td>TIME REMAINING</td><td>FINISHED</td><td>INVESTORS</td><td>2133</td></tr><tr><td>MINIMUM INVESTMENT GOAL</td><td>us\$6,200,000</td><td>EQUITY TYPE</td><td>0.3862%</td></tr></tbody></table> <p><a href="#">VIEW INVESTOR PAGE</a></p> <p>— BUSINESS INFO —</p> <p> <b>KRAKEN</b> VISIT WEBSITE</p> <p>PITCH BY</p> <p> <b>JESSE</b> UNITED STATES</p>	TIME REMAINING	FINISHED	INVESTORS	2133	MINIMUM INVESTMENT GOAL	us\$6,200,000	EQUITY TYPE	0.3862%
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[bit.ly/KrakenPitch](http://bit.ly/KrakenPitch)

Scan the QR code  
to see the Pitch

Some Of Our Case Studies & Testimonials

## Case Study 3 – BitPesa

BitPesa

\$1,276,099

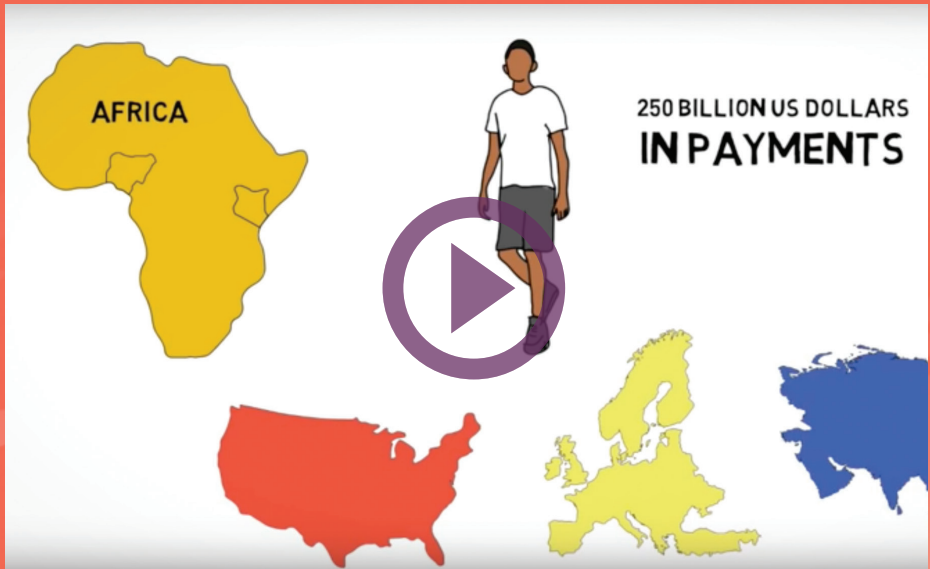
invested in the round

By facilitating investments in BitPesa, customers can now send money to and from Africa cheaper, faster & more securely.



***“Fast, reliable and targeted investment”***

Elizabeth Rossiello, CEO BitPesa



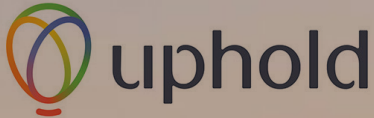
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[bit.ly/BitPesaCS](https://bit.ly/BitPesaCS)

Some Of Our Case Studies & Testimonials

## Case Study 4 – Uphold



\$3,126,250

invested in the round

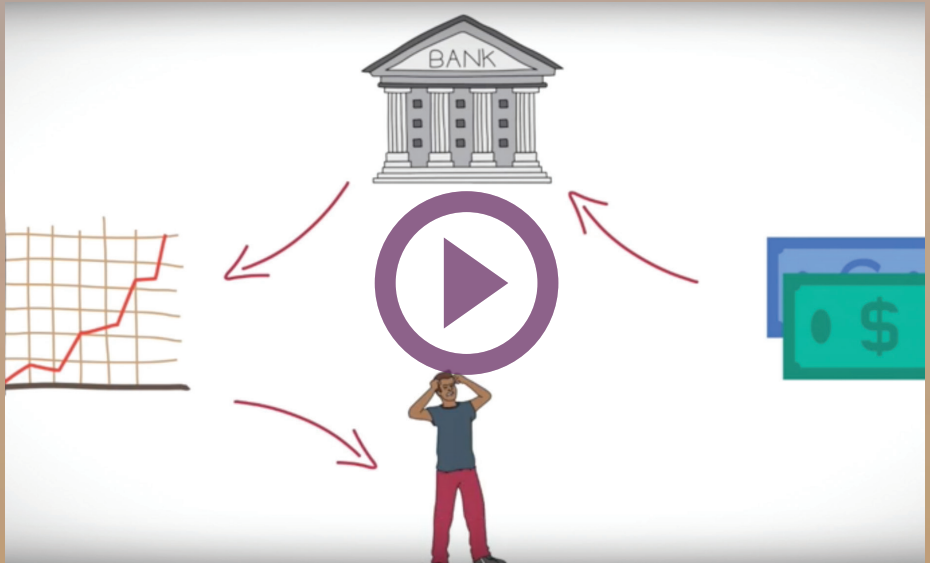
By facilitating investments in Uphold, customers can now exchange currencies for free!



***“The future of raising finance for FinTech companies”***

**Halsey Minor, Chairman, Uphold**





[bit.ly/UpholdCS](https://bit.ly/UpholdCS)

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to watch the video*



Some Of Our Case Studies & Testimonials

## Case Study 5 – UnoCoin

# Unocoin

# \$2,000,000

invested in the round

By facilitating investments in UnoCoin, customers can now send money to and from India cheaper, faster & more securely.



***“We believe Bitcoin can serve the unbanked in India and now we have the funding to scale that mission”***

Sunny Ray, President, UnoCoin

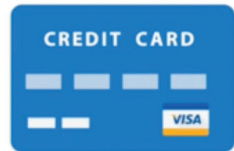
**\$70 BILLION PER YEAR**



**REMITTANCES**



**5% PENETRATION**



**50% RESIDENTS  
DON'T HAVE  
BANK ACCOUNT**



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[bit.ly/UnocoinCS](https://bit.ly/UnocoinCS)

## Case Study 6 – Factom

factom

\$1,112,908

invested in the round

By facilitating investments in Factom, companies and governments will be able to prove ownership of assets in a way that cannot be rigged using the Blockchain.



***“We secured over 300 new investors, but more importantly over 300 interested community members to drive the company forward, all in just 30 days”***

David A. Johnston, Chairman, Factom





[bit.ly/FactomCS](https://bit.ly/FactomCS)

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# 2

## We project manage from Start to Finish

We only work with a handful of companies. If we are a good match we will be investing significant resources into your pitch to get it pitch perfect.

You will have a dedicated project manager to get your pitch ready.

Watch the following interview where one of our clients shares their experience of this journey from 'start to finish':

A graphic titled "CASE STUDY" in large, bold, dark blue letters. On the left, there is a circular portrait of a man with a beard and short dark hair, wearing a dark shirt. To the right of the portrait is a large purple play button icon inside a circle. Further right is a black and white QR code. Below the QR code is the logo for "BNK TO THE FUTURE", where "BNK" is in dark blue and "TO THE FUTURE" is in purple, with a small registered trademark symbol. A red curved arrow points from the play button icon towards the QR code. The background of the graphic is light gray with some faint blue circular patterns around the portrait.

[bit.ly/ExodusBF](https://bit.ly/ExodusBF)

*Scan the QR code  
to watch the video*

# 3

We're featured on most  
major press  
& media

THE  
WALL STREET  
JOURNAL



**Bloomberg**

**The Telegraph**



... & Many More.

“

*I like the goals of BnkToTheFuture,  
where everything is transparent and  
people can see what happens with  
their money. It is great that they are  
offering support to entrepreneurs and  
businesses  
who will create jobs in the future.*

**Sir Richard Branson**



# 4

## We Use An Optimised Investment Structure

For every funding round, we syndicate all investors into one Special Purpose Vehicle (SPV), this means you only have one investor on your company register. We then give you a private forum to communicate with all the investors in the SPV, giving you the best of both worlds.



# 5

## We Have Co-Invested With World Class Venture Capitalists

ANDREESSEN  
HOROWITZ

AME CLOUD  
VENTURES



... & Many More.

# 6

**We Have a  
'No Win, No Fee'...  
fee structure**



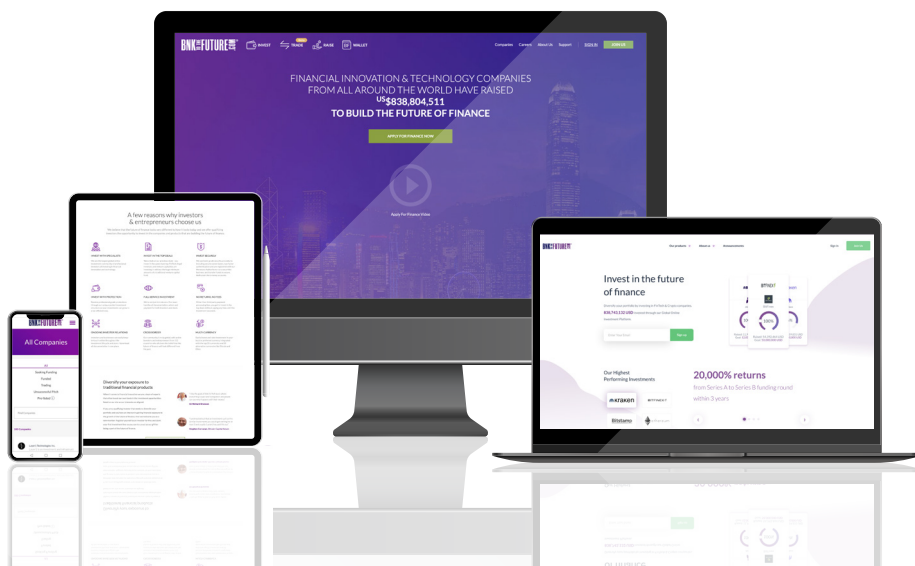
If you reach your minimum funding goal, we charge 5% on all funds invested through our online investment platform plus a one time fee of US\$2,000 to setup the SPV on a no win, no fee basis.

Should you pay dividends or exit in the future, we will distribute the proceeds to our investors minus our 5% fee levied to the investor rather than you.

# 7 Our Mission is Clear

We believe that the Future of Finance and Technology looks very different from the past and we want to work with and invest in ambitious companies that believe in the same vision.

This mission is shared by all our investors who can now invest in your company using any device.



# Ready to apply?

Visit [www.BnkToTheFuture.com](http://www.BnkToTheFuture.com)

It **ONLY**  
takes  
less than



Build the Future of Finance

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watch the video*



[bit.ly/ApplyOnBF](http://bit.ly/ApplyOnBF)